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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,¹

USA SECURITIES, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**WITHDRAWAL OF FIRST
OMNIBUS OBJECTION TO
PROOFS OF CLAIM BASED UPON
INVESTMENT IN FIESTA
DEVELOPMENT \$6.6 LOAN**

Date of Hearing: April 17, 2008
Time of Hearing: 10:30 a.m.

The USACM Liquidating Trust ("USACM Trust") withdraws its First Omnibus Objection to Proofs of Claim Based Upon Investment in Fiesta Development \$6.6 Loan (the "Fiesta Development Loan") (the "Objection") [DE 6008] as it relates to Proof of Claim No. 10725-00435 filed by Robert J. Reiner, Roth IRA. Mr. Reiner's claim is not

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.



1 based to any extent upon an investment in the Fiesta Development Loan. Accordingly, the
 2 USACM Trust will adjust its records and withdraws its Objection. Because Proof of
 3 Claim No. 10725-00435 is the only claim impacted by the Objection, the Objection is
 4 withdrawn in its entirety and the Court should remove it from the agenda for the April 17,
 5 2008 Omnibus Hearing.

6 Dated: March 31, 2008.

7 LEWIS AND ROCA LLP

8
 9 By /s/ Rob Charles (#6593)

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14 COPY of the foregoing served via e-mail this
 15 31st day of March, 2008 addressed to:

16 Robert J. Reiner, Roth IRA
 17 4643 Cordoba Way
 Oceanside, CA 92056-5105

18 /s/ Renee L. Creswell

19 Renee L. Creswell